

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this WHITE Form of Acceptance, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in

THIS WHITE FORM OF ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect about this WHITE Form of Acceptance or as to the action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your H Shares, you should at once hand this WHITE Form of Acceptance and the accompanying Composite Document to the purchaser(s) or transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the H Share Offer to persons not resident in Hong Kong may be prohibited or limited by the laws or regulations of the relevant jurisdictions. The overseas shareholders who are citizens, residents or nationals of a jurisdiction outside Hong Kong should observe any applicable legal or regulatory requirements and, where necessary, seek legal or other professional advice. It is the responsibilities of the overseas shareholders who are not resident in Hong Kong and wish to accept the H Share Offer to satisfy themselves as to the full observance of the laws and regulations of the relevant jurisdictions in connection with the acceptance of the H Share Offer (including the obtaining of any governmental, exchange control or other consent which may be required or the compliance with other necessary formalities and the payment of any transfer or other taxes due by such overseas shareholders in respect of such jurisdictions).

Any acceptance by Shareholders and beneficial owners of the H Shares who are citizens, residents or nationals of a jurisdiction outside Hong Kong will be deemed to constitute a representation and warranty from such persons to the Offeror, Shandong Fengxiang and their respective advisers that the local laws and regulatory requirements have been complied with. Shareholders who are in doubt as to the action they should take should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional advisers.

This WHITE Form of Acceptance should be read in conjunction with the Composite Document. Unless the context otherwise requires, terms used in this form shall bear the same meanings as defined in the Composite Document.

HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE

The provisions of Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Acceptance. H Shareholders are advised to read carefully the Composite Document before deciding whether or not to accept the H Share Offer. To accept the H Share Offer made by CMBI, for and on behalf of the Offeror, you should complete and sign this WHITE Form of Acceptance and forward this WHITE Form of Acceptance, together with the relevant H Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) as described in Appendix I of the Composite Document for the number of H Share(s) in respect of which you wish to accept the H Share Offer, by post or by hand, in an envelope marked “**Shandong Fengxiang Co., Ltd. — H Share Offer**”, to the H Share Registrar at Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong as soon as possible but in any event so as to reach the H Share Registrar no later than 4:00 p.m. on the Closing Date or such later time and/or date as the Offeror may determine and announce with the consent of the Executive in compliance with the requirements of the Takeovers Code.

WHITE FORM OF ACCEPTANCE IN RESPECT OF THE H SHARE OFFER

To: The Offeror, CMBI and H Share Registrar

1. My/Our execution of this WHITE Form of Acceptance (whether or not such form is dated) will be binding on my/our successors and assignees, and will constitute:
 - (a) my/our irrevocable acceptance of the H Share Offer made by CMBI, for and on behalf of the Offeror, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of H Shares specified in this WHITE Form of Acceptance;
 - (b) my/our irrevocable instruction and authority to Computershare Hong Kong Investor Services Limited, the H Share Registrar of Shandong Fengxiang or their respective agent(s) to send a cheque crossed “Not negotiable – account payee only” drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the H Share Offer after deducting all sellers’ ad valorem stamp duty payable by me/us in connection with my/our acceptance of the H Share Offer, by ordinary post at my/our risk to the person and the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered H Shareholders) at the registered address shown in the register of members of Shandong Fengxiang as soon as possible but in any event within 7 Hong Kong business days (as defined in the Takeovers Code) following the date of receipt of all the relevant documents by the H Share Registrar to render the acceptance under the H Share Offer complete and valid:
(Insert name and address of the person to whom the cheque is to be sent if different from the registered H Shareholder or the first-named of joint registered H Shareholders.)
Name: (in block letters) _____
Address: (in block letters) _____
 - (c) my/our irrevocable instruction and authority to the Offeror, CMBI or such person or persons as any of them may direct to complete, amend and execute any document (including but not limited to any contract notes as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) on behalf of the person or persons accepting the H Share Offer and to do any other act that may be necessary or expedient for the purposes of vesting in the Offeror, or such person or persons as it may direct the H Shares in respect of which such person or persons has/have accepted the H Share Offer;
 - (d) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our H Share(s) tendered for acceptance under the H Share Offer to the Offeror or such person or persons as it may direct free from all Encumbrances and together with all rights and benefits attaching to them, including, without limitation, the rights to receive in full all dividends and other distributions, if any, recommended, declared, made or paid by reference to a record date on or after the date on which the H Share Offer is made, that is, the date of the Composite Document;
 - (e) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CMBI and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein; and
 - (f) my/our irrevocable instruction and authority to the Offeror and/or CMBI or their respective agent(s) to collect from Shandong Fengxiang or the H Share Registrar on my/our behalf the H Share certificate(s) in respect of the H Share(s) due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us, and to deliver the same to Shandong Fengxiang and to authorise and instruct Shandong Fengxiang to hold such H Share certificate(s) subject to the terms and conditions of the H Share Offer as if it was/they were H Share certificate(s) delivered to Shandong Fengxiang together with this WHITE Form of Acceptance.
2. I/We understand that acceptance of the H Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror and CMBI that (i) the number of H Share(s) specified in this WHITE Form of Acceptance will be sold free from all Encumbrances and together with all rights and benefits attaching thereto as at the date of the Composite Document or subsequently becoming attached to them, and including the rights to receive in full all dividends and other distributions, if any, recommended, declared, made or paid by reference to a record date on or after the date of the Composite Document; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, CMBI or any other person acting in breach of the legal or regulatory requirements of any territory in connection with the H Share Offer or his/her/its acceptance thereof, and is permitted under all applicable laws to receive and accept the H Share Offer, and any revision thereof, and that such acceptance is valid and binding in accordance with all applicable laws.
3. In the event that my/our acceptance is not valid, or is treated as invalid, in accordance with the terms of the H Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our H Share certificate(s) and/or transfer receipt(s) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this WHITE Form of Acceptance duly cancelled, by ordinary

本白色接納表格乃重要文件，請即處理。

閣下對本白色接納表格之任何內容或應採取之行動如有任何疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已將名下之H股全部售出或轉讓，應立即將本白色接納表格及隨附之綜合文件送交買主或承讓人，或經手買賣或轉讓之銀行或持牌證券交易商或註冊證券機構或其他代理商，以便轉交買主或承讓人。

向並非居於香港人士提呈H股要約可能受相關司法權區的法律或法規禁止或限制。身為香港境外司法權區公民、居民或國民的海外股東應遵守任何適用法律或監管規定，並於必要時尋求法律或其他專業意見。並非居於香港而欲接納H股要約的海外股東有責任就接納H股要約全面遵守相關司法權區的法律及法規（包括取得可能需要的任何政府、外匯管制或其他同意，或遵守其他必要手續及支付該等海外股東就該等司法權區應付的任何轉讓付款或其他稅項）。

身為香港境外司法權區公民、居民或國民的股東及H股實益擁有人的任何接納將被視為構成該等人士向要約人、山東鳳祥及其各自的顧問聲明及保證已遵守當地法律及監管規定。股東如對應採取的行動有疑問，應諮詢持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本白色接納表格應與綜合文件一併閱讀。除文義另有規定外，本表格所用詞彙與綜合文件所界定者具相同涵義。

本白色接納表格填寫方法

綜合文件附錄一條文納入並構成本白色接納表格的一部分。H股股東決定是否接納H股要約前，務請細閱綜合文件。閣下如欲接納招銀國際代表要約人提出之H股要約，應填妥及簽署本白色接納表格，並將本白色接納表格連同閣下欲接納H股要約所涉及H股數目之有關H股股票及或過戶收據及或其他所有權文件（及或就此所需的任何可信納彌償保證）如綜合文件附錄一所述放入信封，並註明「山東鳳祥股份有限公司—H股要約」，以郵遞或專人送交方式於實際可行情況下盡快送交至H股過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖），且無論如何不遲於截止日期下午四時正或要約人可能根據收購守則規定在執行人員同意下釐定及公佈的較後時間及或日期送達H股過戶登記處。

H股要約之白色接納表格

致：要約人、招銀國際及H股過戶登記處

1. 本人 吾等一經簽立本白色接納表格（不論該表格是否已註明日期），本人 吾等之承繼人及受讓人將受此約束，並表示：
 - (a) 本人 吾等按綜合文件及本表格所載代價及條款與條件，就本白色接納表格所列明之H股數目，不可撤回地接納綜合文件所載由招銀國際代表要約人提出之H股要約；
 - (b) 本人 吾等不可撤回地指示及授權香港中央證券登記有限公司、山東鳳祥之H股過戶登記處或彼等各自之代理就本人 吾等根據H股要約之條款可享受之現金代價（經扣除本人 吾等就本人 吾等接納H股要約應付之所有賣方從價印花稅），以「不得轉讓—只准入抬頭人賬戶」方式開出以本人 吾等為抬頭人之劃線支票，於可行情況下盡快但無論如何於H股過戶登記處接獲所有相關文件致使H股要約項下之接納為完整及有效之日起7個香港營業日（定義見收購守則）內，以平郵方式寄往下列人士及地址，或如並無於下欄列明姓名及地址，則按山東鳳祥股東名冊所示登記地址寄往本人或吾等名列首位之人士（如屬聯名登記H股股東），郵誤風險由本人 吾等自行承擔：

（如收取支票之人士之姓名及地址有別於登記H股股東或名列首位的聯名登記H股股東，則請在本欄填上收取支票人士之姓名及地址。）

姓名：（請用正楷填寫） _____

地址：（請用正楷填寫） _____

 - (c) 本人 吾等不可撤回地指示及授權要約人、招銀國際或彼等任何一方可能指定之一名或多名人士代表接納H股要約之一名或多名人士填妥、修改及簽立任何文件（包括但不限於香港法例第117章印花稅條例規定之任何成交單據）及採取任何其他必須或適當之行動，使已接納H股要約之一名或多名人士之H股歸要約人或其可能指定之一名或多名人士所有；
 - (d) 本人 吾等承諾於必需或合宜時簽立有關其他文件及辦理有關其他行動及事項，以將本人 吾等就接納H股要約提交之H股轉讓予要約人或其可能指定之有關人士，該等股份不附帶一切產權負擔，並連同附帶之所有權利及利益（包括但不限於全數收取參照屬H股要約提出日期（即綜合文件日期）或之後的記錄日期所建議、宣派、作出或支付的所有股息及其他分派（如有）的權利）一併轉讓；
 - (e) 本人 吾等同意追認要約人及或招銀國際及或彼等各自之代理或彼等任何一方可能指定之一名或多名有關人士於行使本表格所載任何權利時可能作出或進行之各種行動或事宜；及
 - (f) 本人 吾等不可撤回地指示及授權要約人及或招銀國際或彼等各自之代理，代表本人 吾等交回隨附經本人 吾等正式簽署之過戶收據及或其他所有權文件（及或就此所需的任何可信納彌償保證），憑此向山東鳳祥或H股過戶登記處領取本人 吾等就H股應獲發之H股股票，並將有關股票送交山東鳳祥，且授權及指示山東鳳祥根據H股要約之條款及條件持有該等H股股票，猶如有關H股股票已連同本白色接納表格一併送交山東鳳祥。
2. 本人 吾等明白本人 吾等接納H股要約，將被視為構成本人 吾等向要約人及招銀國際保證(i)本白色接納表格所註明H股數目將在不附帶一切產權負擔，並在附帶於綜合文件日期或其後所附一切權利及利益，包括全數收取參照屬綜合文件日期或之後的記錄日期所建議、宣派、作出或支付的所有股息及其他分派（如有）的權利下出售；及(ii)本人 吾等並無採取或不採取任何行動而將或可能致使要約人、招銀國際或任何其他人士違反任何地區與H股要約或其接納有關之法律或監管規定，且彼根據所有適用法例獲准接獲及接納H股要約及其任何修訂，而根據所有適用法例，該接納為有效及具有約束力。
 3. 倘按H股要約之條款本人 吾等之接納屬無效或被視為無效，則上文第1段所載之所有指示、授權及承諾均會失效。在此情況下，本人 吾等授權並要求閣下將本人 吾等之H股股票及或過戶收據及或其他所有權文件（及或就此所需的任何可信納彌償保證）連同已正式註銷之本白色接納表格以平郵一併寄予上文1(b)所列之人士及地址，或如未有列明姓名及地址，則按山東鳳祥股東名冊所示登記地址寄予本人或吾等當中最名列首位者（如為聯名登記H股股東），郵誤風險概由本人 吾等承擔。

附註：倘閣下寄出一份或以上過戶收據，而要約人及或招銀國際或彼等各自之代理已代表閣下從H股過戶登記處領取有關H股股票，則發還予閣下者將為有關H股股票而非過戶收據。

4. 本人 吾等茲附上本人 吾等持有之全部或部份H股之相關H股股票及或過戶收據及或其他所有權文件（及或就此所需的任何可信納彌償保證）由閣下按H股要約之條款及條件予以保存。本人 吾等明白任何交回之接納表格、H股股票及或過戶收據及或其他所有權文件（及或就此所需的任何可信納彌償保證）概不獲發收據。本人 吾等亦了解所有文件將以平郵寄發且一切郵誤風險概由本人 吾等自行承擔。
5. 本人 吾等向閣下保證及聲明，本人 吾等為本白色接納表格所註明H股數目之登記H股股東，而本人 吾等有十足權利、權力及授權以接納H股要約之方式，向要約人出售及移交本人 吾等之H股之所有權及擁有權。
6. 本人 吾等向要約人及招銀國際保證，本人 吾等已遵守在山東鳳祥股東名冊上列示本人 吾等地址所在司法權區關於本人 吾等接納H股要約方面之法律，包括獲得任何所需之政府、外匯管制或其他同意及任何註冊或存檔，及辦理一切必須之手續或遵守法律規定。
7. 本人 吾等向要約人及山東鳳祥保證，本人 吾等將在適用的稅項法律及法規規定的期限內，就本人 吾等接納H股要約而進行必要的申報及悉數繳納任何所得稅。本人 吾等同意就根據適用的稅項法律及法規對要約人（如適用）施加的任何稅項責任或預扣稅項責任，以及與此有關的任何利息、附加費或罰款，向要約人作出彌償、為其作出保護並使其免受損害，惟有關金額以本人 吾等未能妥為及時申報及支付因本人 吾等接納H股要約而被徵收的所得稅為限。
8. 本人 吾等知悉，除綜合文件及本白色接納表格明文規定外，據此作出之所有接納、指示、授權及承諾均不可撤回及為無條件。
9. 本人 吾等知悉，本人 吾等以H股要約之方式向要約人出售之H股將以要約人或其代名人義登記。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, CMBI, the H Share Registrar and Shandong Fengxiang and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

To accept the H Share Offer for your H Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled under the H Share Offer.

2. Purposes

The personal data which you provide on this WHITE Form of Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this WHITE Form of Acceptance and the Composite Document;
- registering transfers of the H Share(s) out of your name;
- maintaining or updating the relevant register of members of the H Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or its agents such as CMBI and the H Share Registrar;
- compiling statistical information and H Shareholder profiles;
- establishing benefit entitlements of the H Shareholders under the H Share Offer;
- disclosing relevant information to facilitate claims on entitlements;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of the Offeror, CMBI, the H Share Registrar or Shandong Fengxiang; and
- any other incidental or associated purposes relating to the above and other purpose to which the H Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this WHITE Form of Acceptance will be kept confidential but the Offeror, CMBI, the H Share Registrar and/or Shandong Fengxiang may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CMBI, the H Share Registrar any of their agents and Shandong Fengxiang;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CMBI and/or Shandong Fengxiang, in connection with the operation of their businesses;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants or licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or CMBI and/or Shandong Fengxiang consider(s) to be necessary or desirable in the circumstances.

4. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, CMBI, the H Share Registrar and/or Shandong Fengxiang hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or CMBI and/or Shandong Fengxiang have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CMBI, the H Share Registrar or Shandong Fengxiang (as the case may be).

BY SIGNING THIS WHITE FORM OF ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本個人資料收集聲明旨在知會閣下有關於約人、招銀國際、H股過戶登記處及山東鳳祥以及有關個人資料及香港法例第486章個人資料(私隱)條例(「條例」)之政策及慣例。

1. 收集閣下個人資料的原因

如就閣下的H股接納H股要約，閣下須提供所需的個人資料。倘閣下未能提供所需資料，則可能導致閣下的接納申請被拒或受到延誤，亦可能妨礙或延遲寄發閣下根據H股要約有權獲得之代價。

2. 用途

閣下於本白色接納表格提供的個人資料可能會用作、持有及或保存(以任何方式)作下列用途：

- 處理閣下的接納申請及核實遵循本白色接納表格及綜合文件載列的條款及申請程序；
- 登記閣下名義進行的H股轉讓；
- 保存或更新有關H股的股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及其代理人(例如招銀國際及H股過戶登記處)之通訊；
- 編製統計資料及H股股東資料；
- 確立H股股東根據H股要約之權益權利；
- 披露有關資料以促進獲得配額之申索；
- 按法例、規則或規定(無論法定或非法定規定)作出披露；
- 有關要約人、招銀國際、H股過戶登記處或山東鳳祥業務的任何其他用途；及
- 與上文所述有關之任何其他附帶或相關用途及H股股東可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本白色接納表格提供的個人資料將作為機密資料妥當保存，但要約人、招銀國際、H股過戶登記處及或山東鳳祥為達致上述任何用途，可能作出必需的查詢，以確認個人資料的準確性，彼等尤其可能披露、獲取或轉交(無論在香港或香港以外地區)該等個人資料予下列任何及所有個人及實體，或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港或香港以外地區)該等個人資料：

- 要約人、招銀國際、H股過戶登記處、彼等之任何代理及山東鳳祥；
- 為要約人及或招銀國際及或山東鳳祥之業務運作提供有關之行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他個人或機構，例如閣下的銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人及或招銀國際及或山東鳳祥認為必需或適當情況下的任何其他個人或機構。

4. 查閱及更正個人資料

條例賦予閣下權利確定要約人、招銀國際、H股過戶登記處及或山東鳳祥是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據條例，要約人及或招銀國際及或山東鳳祥有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向要約人、招銀國際、H股過戶登記處或山東鳳祥(視乎情況而定)提出。

閣下一經簽署本白色接納表格即表示同意上述所有條款。